



20th June, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Scrip Code: ABIRLANUVO

Scrip Code: 500303

Dear Sirs,

Ref: Composite Scheme of Arrangement between the Company (Transferor Company) and Grasim Industries Limited (Grasim) (Demerged/ Transferee Company) and Aditya Birla Financial Services Limited (ABFSL) (Resulting Company) and their respective Shareholders and Creditors ("Scheme")

Sub: Effective Date 1 of the Scheme

1. Please refer to our letter dated 11th August, 2016 intimating you of the approval of the Scheme by the Board of Directors of ABNL ("the Company"). The Scheme provides for, *inter alia*, the amalgamation of the Company with Grasim on a going concern basis and subject to the same becoming effective on the Effective Date 1 in terms of the Composite Scheme of Arrangement under Sections 230 – 232 of the Companies Act, 2013.
2. Please also refer to our letter dated 1st June, 2017 intimating you of the sanction of the Scheme by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad on 1st June, 2017.
3. Kindly also refer to our letter dated 2nd June, 2017 wherein the Company has submitted the desired information pursuant to your "Observation Letter" dated 16th November, 2016 and in terms of the SEBI Circular No. CIR/CFD/CMD/16/2015 dated 30th day of November 2015, and the approval letter dated 20th June, 2017 of the BSE in reply thereto, in respect of the aforesaid Scheme.
4. Please note that the ABNL Amalgamation Committee of the Board of Directors of the Company and the respective Committees of the Boards of Grasim and ABFSL, at their respective meetings held today, have, after considering the status of the conditions to the effectiveness of Part II of the Scheme as set out in the Scheme, declared the Effective Date 1 of the Scheme to be as Saturday, the 1st day of July, 2017.



Aditya Birla Nuvo Limited
Corporate Finance Division

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Upon Part II of the Scheme becoming effective, the Company being the “Transferor Company”, as defined in the Scheme shall stand transferred to and vested in Grasim with effect from the Effective Date 1 i.e. 1st July, 2017, as a going concern, in the manner more particularly provided in the Scheme. The Effective date 1 shall be the appointed date for Part II of the Scheme.

5. **Grasim has also fixed Thursday, the 6th July, 2017, as the Record Date 1** for determining the entitlement of the equity shareholders of the Company to receive, pursuant to the Scheme fully paid up equity shares of Rs.2 each (Rupees Two each) of Grasim in the ratio of 15 (fifteen) equity shares of Grasim of the face value of Rs.2 each (Rupees Two each) credited as fully paid up for every 10 (ten) equity shares of Rs.10 each (Rupees Ten each) fully paid up held by the equity shareholders in the Company.

The equity shares of Grasim will be issued to those eligible equity shareholders of the Company whose names shall appear:

- a) as the Beneficial Owners at the close of working hours on 6th July, 2017, as per the list to be furnished by the Depositories viz., National Securities Depository Ltd. and Central Depository Services (India) Ltd. in respect of the equity shares of the Company held in electronic form; and
 - b) as the Shareholders in the Register of Members of the Company, after giving effect to all valid share transfers in physical form which are received on or before 6th July, 2017 by M/s. Karvy Computershare Private Limited, Hyderabad, the Share Transfer Agents and Registrars of the Company.
6. We request you to kindly consider this as Notice under Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
7. Request you to kindly take the above information on record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For **ADITYA BIRLA NUVO LIMITED**

Ashok Malu
President & Company Secretary



Cc: National Securities Depository Ltd. Trade World- A Wing, Kamala Mills Compound, Lower Parel, Mumbai- 400 013	For your information, record and reference please.
Central Depository Services (India) Ltd. Phiroze Jeejeebhoy Towers, 17 th Floor, Dalal Street, Fort Mumbai - 400 001	For your information, record and reference please.