



27th January, 2016

BSE Limited
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Dalal Street,
Mumbai – 400 001.
corp.relations@bseindia.com

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
cmlist@nse.co.in

Dear Sirs,

Sub: Disclosure of events or information pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Scheme of Arrangement (“Scheme”) under Sections 391 to 394 of the Companies Act, 1956 amongst Aditya Birla Nuvo Limited and Madura Garments Lifestyle Retail Company Limited and Pantaloons Fashion and Retail Limited and their respective shareholders and creditors

1. a) We refer to our earlier letter dated 9th January, 2016, wherein we had informed you about the Effective Date of the Scheme as 9th January, 2016 and fixation of 21st January, 2016 as the Record Date for the purpose of determining the entitlement of the shareholders of the Company to whom the shares of Pantaloons Fashion and Retail Limited shall be allotted.
1. b) Pursuant to the above, ‘Aditya Birla Fashion and Retail Limited’ (“ABFRL”) (earlier known as Pantaloons Fashion and Retail Limited), a subsidiary of the Company, has informed that it has, pursuant to the Scheme, allotted the equity shares to the eligible equity shareholders of the Company today.
2. Consequent to the aforesaid allotment of equity shares by ABFRL, please note that ABFRL has ceased to be a subsidiary of the Company.

This is for information and record, please.

Thanking you,
Yours faithfully,
For **ADITYA BIRLA NUVO LIMITED**


Ashok Malu
Company Secretary



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Corporate Finance Division
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